



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading was reported. Demand was very light. Offerings were fully adequate. Parts and meats trading was slow to moderate. Demand was light to moderate. Offerings were adequate, instances burdensome.

### EXPORT MARKET HIGHLIGHTS

Trading was limited. Demand was light to moderate. Offerings were adequate, instances burdensome.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 09, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 10, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JANUARY 2007.

The market tone on tom drums and tom full-cut wings was steady to fully steady, balance of tom bulk parts mostly steady. Inquiry on tom drums was light to instances moderate, mostly moderate with best interest into export channels. Demand on the balance of tom bulk parts ranged light to instances moderate. Offerings short to adequate. Trading slow. Retail feature activity for the week was active on ground turkey and active featuring was also noted on boneless cutlets and tenderloins. For domestic: hearts/livers 17 cents delivered pet foods, fresh breast trim 81 cents delivered. Tom necks traded at 28 cents shipping point and 31 cents delivered for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	120.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.00		43.00	44
DRUMSTICKS, TOM--FRESH		M	41.50	80
DRUMSTICKS, HEN		M	32.00	40
WINGS, FULL-CUT, TOM	36.00		36.00	24
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	52.00	20
WINGS, V-TYPE, HEN		R	80.00	20
NECKS, TOM	31.00		31.00	34
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	185.80	200
THIGH MEAT		M	93.50	260
THIGH MEAT--FRESH	98.00		98.00	18
BREAST TRIM MEAT	76.00		76.00	12
SCAPULA MEAT		M	75.00	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	180.00	17
WING MEAT WITH SKIN		M	75.20	338
MECHANICALLY SEPARATED 4/		M	17.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	16.57	162

#### EXPORT TRADING

DRUMSTICKS, TOMS	41.00		41.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		M	17.00	80
THIGH MEAT - FROZEN		M	94.67	90

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY**

##### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**

##### **DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	71- 94
FROZEN TURKEYS Y TOMS 14-24#	71- 96
FROZEN TURKEYS Y TOMS 24-28#	71- 94

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JANUARY 10 2007.

The market tone on white meat was steady to instances weak. Demand light to instances moderate, best on breast meat. Offerings adequate to instances burdensome. Firm priced trading slow to instances moderate, best on breast meat. Open priced trading moderate on frozen mechanically separated turkey for January-December, 2007 shipments. For domestic: tails 28, frozen young hen breast meat with out tenderloins 180 cents delivered. Frozen breeder wings traded at 31 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	120.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.00		43.00	20
DRUMSTICKS, TOM--FRESH		M	41.50	80
DRUMSTICKS, HEN	33.00		33.00	20
WINGS, FULL-CUT, TOM	35.00-36.00		35.56	180
WINGS, FULL-CUT, HEN	45.00		45.00	20
WINGS, V-TYPE, TOM	52.00		52.00	20
WINGS, V-TYPE, HEN	76.00		76.00	20
NECKS, TOM	29.00-30.00		29.50	80
NECKS, HEN	28.00		28.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	185.00-188.00		185.60	200
THIGH MEAT	92.00		92.00	40
THIGH MEAT--FRESH		T	98.00	18
BREAST TRIM MEAT		T	76.00	12
SCAPULA MEAT		M	75.00	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	180.00	17
WING MEAT WITH SKIN		M	75.20	338
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	16.57	162
EXPORT TRADING				
DRUMSTICKS, TOMS		T	41.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	18.00		18.00	52
THIGH MEAT - FROZEN		M	94.67	90

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD**

DATA UNAVAILABLE.